

Code	TVS
Company name	Thien Viet Securities Joint Stock Company
Date	01/21/2020
Subject	Record date for implementing rights

Content:

On January 20, 2020, the Hochiminh Stock Exchange issued Announcement No.61/TB-SGDHCM about the record date of Thien Viet Securities Joint Stock Company as follows:

- Ex-right date: February 04, 2020
- Record date: February 05, 2020
- 1. Reason & purpose: to implement the purchase rights.
- 2. Content:
 - Expected issue volume: 10,000,000 shares
 - Issue price: VND 10,000/share
 - Exercise ratio: 12.48% (Shareholder who owns 01 share will receive 01 right, and every with 100 rights will be entitled to purchase 12.48 new shares.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. the shares refused to buy (if any) will be decided by the Board of Directors and the fractional shares will be cancelled.
 - For example: At the record date, the shareholder A owns 125 shares. With 12.48% performing ratio, the shareholder A will purchase: $125 * 12.48/100 = 15.6$ shares. According to rounding policy, the shareholder A purchases 15 new shares. The fractional shares of 0.5 will be cancelled.
 - Regulation on rights transfer:
 - + Time for rights transference: from February 13, 2020 to March 03, 2020
 - + The rights should be transferred only once.

- Regulation on securities purchased: from February 13, 2020 to March 06, 2020
 - + Time for subscription and deposit: from
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Thien Viet Securities Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Thien Viet Securities Joint Stock Company
 - + Account number: 19125378956550
 - + Bank: Techcombank.